Requirements/Design Specification

**CRM – Update partner\_id Field for SFDC Integration**

**GH 527 – CR 13922**

Revision History

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| --- | --- | --- | --- |
| **Date** | **Revision** | **Description** | **Author** |
| 4/28/2015 | 1.0 | Initial Version with Requirements | Roger Behm |
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# Business Requirements

## Purpose of the Design Specification

Requested to have complete before 5/20/2015.

To authenticate SFDC users in Capture, the SFDC user id needs to be populated in the Capture partner\_id field of the Users table. By default, the SFDC user id is their republic email address, so the SSIS package DWCORE\_BMIDM\_LoadUsers.dtsx needs to be updated to map the RS513 email address to the partner\_id field.

Additionally, a one-time SQL script needs to be written to modify all existing Capture users by adding their email address to the partner\_id field.

# Assumptions

NA

# Design

*SSIS Changes*

* modify SSIS package DWCORE\_BMIDM\_LoadUsers.dtsx to set partner\_login from theSTG\_IFP\_RS513WF@A.EEEMAIL field.
* update the field size for partner\_login to be varchar(100)
* update all SSIS metadata for the increased field size
* update the following tables for the larger field size: STG\_Users,Users\_out, Users

*Prod Users Manual Update*

* update existing Prod users to add their email address to the partner\_login field

# InfoPro/TIBCO/BI Impacts

No new variable should be needed and no existing variables should be repurposed for any of the above changes.

# Report Changes

NA

# Appendix